

Do you need Tax Return Transcripts?

1. Select Request Transcript of Your Tax Records

The screenshot shows the IRS website home page. At the top right, there are links for Subscriptions, Language, and Information For... Below these is a search bar and an Advanced search link. A navigation bar contains links for Filing, Payments, Refunds, Credits & Deductions, News & Events, Forms & Pubs, Help & Resources, and for Tax Pros. Below the navigation bar are four featured tiles: 'File Your Tax Return', 'Get Your Refund Status', 'Pay Your Tax Bill', and 'IRS.gov En Español'. The main content area is divided into four columns: 'Forms and Pubs', 'Hot Topics', 'Tools', and 'Filing & Payment'. In the 'Tools' column, the link 'Get Transcript of Your Tax Records' is circled in red, with an arrow pointing to it from the text above.

2. Select Get Transcript Online

The screenshot shows the 'Get Transcript' page on the IRS website. The page title is 'Get Transcript'. Below the title is a paragraph explaining that transcripts are used to validate income and tax filing status. Another paragraph states that transcripts can be downloaded and printed immediately or requested by mail. There are two main buttons: 'Get Transcript ONLINE' and 'Get Transcript by MAIL'. Below the 'Get Transcript ONLINE' button, there is a list of bullet points: 'View and print your transcript immediately.', 'Choose among Tax Return, Tax Account, Record of Account, or Wage and Income transcripts or a Verification of Nonfiling Letter.', and 'Need help? More information about Get Transcript Online.' Below the 'Get Transcript by MAIL' button, there is a list of bullet points: 'Transcripts arrive in 5 to 10 calendar days.', 'Choose from either a Tax Return or Tax Account.', and 'Transcript by Mail is available en Español.' An arrow points from the text above to the 'Get Transcript ONLINE' button.

3. You must create an account- please sign up and click "CREATE AN ACCOUNT"

The screenshot shows the 'Sign Up' page on the IRS website. The page title is 'Sign Up'. Below the title is a paragraph that says 'You must sign up to create or reacti'. At the bottom of the page, there is a blue button labeled 'CREATE AN ACCOUNT' with a right-pointing arrow. An arrow points from the text above to this button.

4. Type in your email, first and last name than click "Send Email to Confirmation Code"



Sign Up: Step 1 of 6

All fields are required.

First Name

Last Name

Email

Confirm Email

Click the "Send Email Confirmation Code" button. A confirmation

5. You must now access your email account and type in the confirmation code to continue:



Sign Up: Step 2 of 6

! Retrieve your confirmation code by viewing
Do not close this window, or you will have to

All fields are required. Do not close or navigate away from this page. Click the 'Send Email Confirmation Code' button at the bottom of the page to continue.

First Name

Last Name

Email

Enter Confirmation Code
 [Resend Email Confirmation Code](#)

Email

Social Security Number (SSN) or Individual Tax ID Number (ITIN)
 - -

Date of Birth
Month Day Year

Filing Status
 I have filed a tax return in the past seven years

 I have not filed a tax return in the past seven years

Country

Address Line 1

Address Line 2 (Optional)

City

State/U.S. Territory **Zip Code**

Phone Number (Optional)

Mobile Number (Optional)

Select checkbox and click the "Continue" button to proceed as guest. Proceeding as guest does not allow you to access the system. If you would like this information stored for future use do not select this checkbox.

6. Now you must enter your personal information and select Continue:

7. Answer the questions: (questions may vary per person)



Sign Up: Step 4 of 6

All fields are required. This information is being validated by a third party.

Your credit file indicates you may have an auto loan/lease, opened in or around January 2014. Who is the credit provider for this account?

- EVANGELICAL CHRISTIAN CU
- HUDSON VALLEY FCUT UNION
- MID HUDSON VALLEY FCUT UNION
- ROYAL CREDIT CU
- NONE OF THE ABOVE

What is the total monthly payment for the above-referenced account?

- \$50 - \$99
- \$100 - \$149
- \$150 - \$199
- \$200 - \$249
- NONE OF THE ABOVE

What are the terms for the above-referenced account?

- 61 months
- 73 months
- 85 months
- 97 months
- NONE OF THE ABOVE

Your credit file indicates you may have a student loan, opened in or around October 2013. Who is the credit provider for this account?

- CAMPUS PARTNERS
- INDEPENDENCE FSB STUDENT LOAN
- PITTSBURGH NATIONAL CORP
- WELLS FARGO & COMPANY
- NONE OF THE ABOVE

[CANCEL](#) [CONTINUE >](#)

8. You now can request a print out of your 2013 Tax Return Transcript.

9. You can also request a copy of your w-2 information as well under the heading "Wage & Income Transcript"

Get Transcript

Please select the reason you are requesting a transcript to help us determine the appropriate transcript for your needs.

- Higher Education/Student Aid
- Mortgage Related
- Federal Tax
- Immigration
- FEMA/Disaster Related
- State Licensing
- Small Business Loan
- Housing Assistance
- State or Local Tax Issue
- Income Verification
- Health Care
- Other

Below are the transcripts and years available.

Return Transcript				Record of Account Transcript			
2013	2012	2011	2010*	2013	2012	2011	N/A

Account Transcript									
2013	2012	2011	N/A	2009	N/A	N/A	N/A	N/A	N/A

Wage & Income Transcript									
2013	2012	2011	2010	2009	2008	2007	2006	2005	2004

* The "Verification of Non-Filing" letter provides proof from the IRS that you did not file a return for the year you have selected.